



OVERVIEW

Global Vision Capital Corp. is a private venture capital firm based in Vancouver, Canada. By discovering superior global investments in the resource sector and special situations, Global Vision looks to invest in early-stage growth opportunities with significant potential. Global Vision's mission is to identify highly prospective projects with experienced management teams and lead them into development as world-class companies.

Global Vision is led by Mr. Gregg J. Sedun, LLB (President & CEO). Global Vision backs projects with its own funds and has successfully raised significant capital from its network of investment banks, as well as institutional and high net-worth investors. Global Vision's extensive global network of industry personnel, bankers, brokers, hedge fund managers and corporate professionals allows the Company to recruit expert management teams and find potential business partners for venture capital projects. Throughout Mr. Sedun's career, companies in which he has been involved as a founding director, shareholder and/or senior executive have collectively raised over \$1 billion through hundreds of financings and creating over \$5 billion in shareholder value from 3 major acquisitions.

Notable companies in which Mr. Sedun has acted as a co-founder, executive, and/or director include the following:

\$4.3bn

Diamond Fields Resources

Founding Director / Investor

Takeover by Inco
(later Vale)

Voisey's Bay Nickel Discovery
in Labrador, Canada

\$174 per Share in Stock

1996

\$840m

Peru Copper

Co-Founding Shareholder

Takeover by Aluminum
Corporation of China

Toromocho Copper Project
in Peru

\$6.60 per Share in Cash

2007

\$275m

Adastra Minerals

Founding Director / Investor

Takeover by First
Quantum Minerals

Kolwezi Copper-Cobalt
Tailings Project in DRC

\$2.92 per Share in Cash/Stock

2006

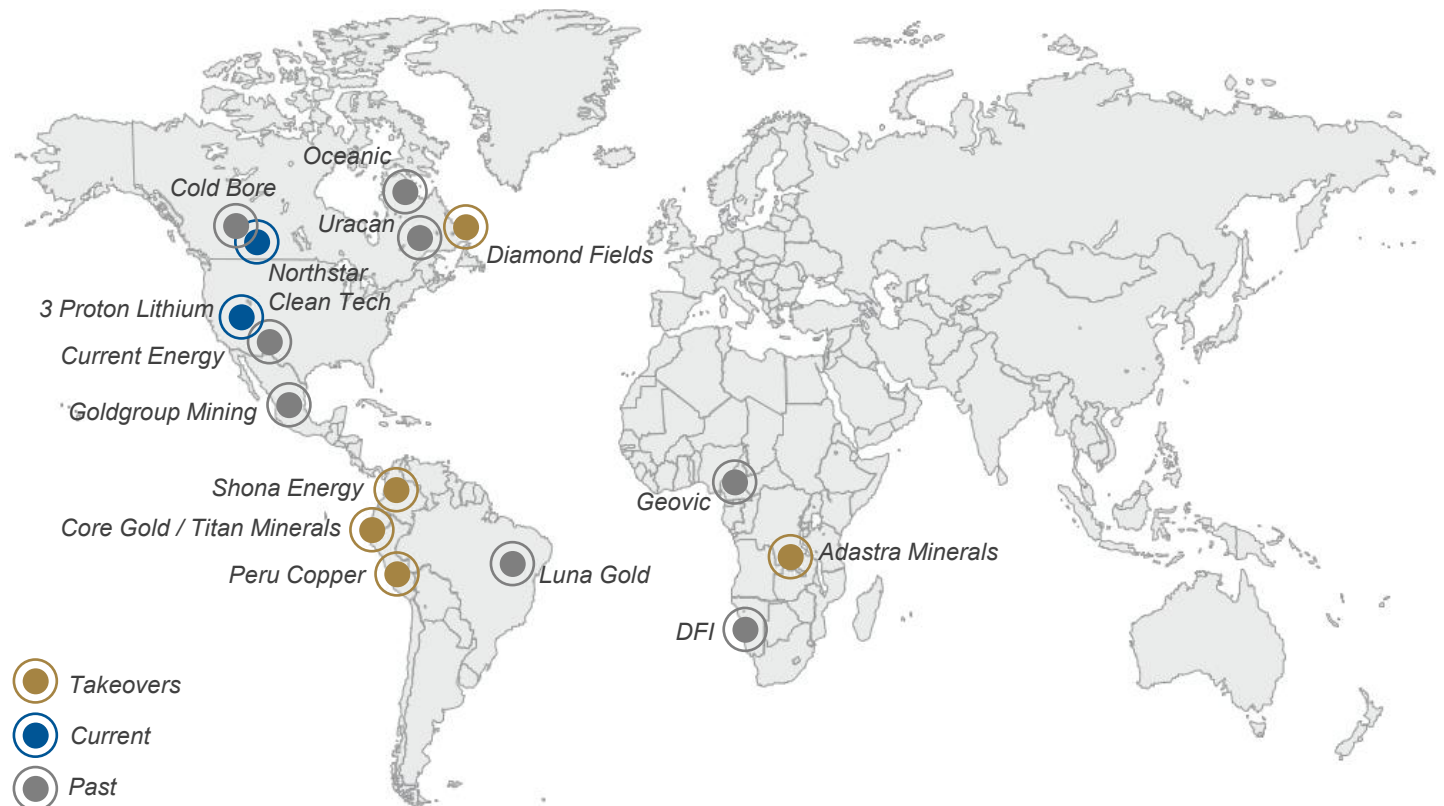


BIOGRAPHY



Mr. Sedun, a venture capital professional based out of Vancouver, Canada, graduated with a Bachelor of Law Degree (LLB) and has 42 years of industry-related experience. He was a former Partner at the Vancouver law firm Rand Edgar Sedun and specialized in the practice of corporate finance and securities law for 15 years until his retirement from law in 1997. Thereafter, Mr. Sedun founded two private venture capital firms, including Global Vision Capital Corp., where he continues to carry on venture capital investing today. Mr. Sedun has been active as an investor, venture capitalist, public company executive and/or Director of over 40 companies during his career, having raised over \$1 billion through hundreds of financings and creating over \$5 billion in shareholder value in 3 major acquisitions.

GLOBAL PORTFOLIO & EXPERIENCE





DIAMOND FIELDS RESOURCES

Mr. Sedun was one of the founding directors and shareholders, as well as the legal counsel of the original Diamond Fields Resources Inc. (“DFR”). DFR was founded in 1993 by Jean Boulle and Robert Friedland and, after discovering a world class nickel deposit in Voisey’s Bay, Newfoundland & Labrador, Canada in 1996, the Company was sold at \$174 per share (pre-split) for \$4.3 billion to Inco Ltd. (now Vale). DFR received a \$108 million strategic investment at \$36 per share from Teck for 9.9% in H1 1995 and in H2 1995, DFR sold a 25% stake to Inco for C\$525 million in preferred shares and cash. DFR later received competing offers from Falconbridge and Inco. At the time, and still to this day, this transaction was the largest takeover of a Canadian-based junior exploration company in history. Voisey’s Bay commenced production in 2005 and today is one of the largest nickel mines in the world.

ADASTRA MINERALS

Mr. Sedun was a founding Director and shareholder of Adastra Minerals Inc. (“Adastra”), a mining company formerly listed on the Toronto Stock Exchange and the London’s AIM market. Adastra owned two significant base metal projects in the Democratic Republic of Congo in Africa, including the Kolwezi copper-cobalt tailings project. In 2006, Adastra was acquired by First Quantum Minerals (TSX:FM) in a cash and stock transaction at \$2.92 per share for US\$245 million (C\$275 million). Adastra’s principal founder was Mr. Jean Boulle, founder of Diamond Fields Resources. Today, the Kolwezi open-pit mine is 72% owned by Zijin Mining, a leading Shanghai and Hong Kong listed gold, copper and non-ferrous metals China-based producer and refiner.

PERU COPPER

Mr. Sedun was part of the founding investor group of Peru Copper Inc. (“Peru Copper”), which was formed in 2003 and sold in an all-cash takeover at \$6.60 per share for C\$840 million (US\$790 million) to Aluminum Corporation of China (“Chinalco”) in 2007. Peru Copper owned the Toromocho development-stage copper project in Peru. Under Chinalco, Toromocho was later advanced into full production in 2013 and in 2016 Toromocho produced 182,000t of copper. In 2018, Chinalco commenced a US\$1.3 billion expansion plan to increase copper output to 300,000tpa.

SHONA ENERGY

Mr. Sedun was a founding Director of Rodeo Capital II Corp., which acquired Shona Energy Co. Inc. (“Shona”) in 2012 through an RTO go-public transaction which raised \$32 million. Shona subsequently merged with Canacol Energy (TSX:CNE) Ltd in a \$140 million transaction in Dec. 2012. Shona was an international oil and gas exploration and production company with assets in Colombia and Peru.



TITAN MINERALS (ASX:TTM) – formerly Core Gold

Mr. Sedun was a Director and major shareholder of Core Gold Inc. (“Core”), which was acquired by Titan Minerals Ltd. (“Titan”) in May 2020. Core was a TSXV-listed gold and copper exploration and development company with assets in southern Ecuador. In Sept. 2016, Mr. Sedun and two partners took control of Core by investing US\$4 million as part of a turnaround situation, restructuring and reorganization. Today, the company’s flagship asset is the 100%-owned Dynasty Goldfield project in Southern Ecuador, which has a JORC compliant mineral resource estimate of 3.1 million ounces of gold and 22 million ounces of silver.

NORTHSTAR CLEAN TECHNOLOGIES (TSXV:ROOF)

Mr. Sedun is currently Lead Director of Northstar Clean Technologies Inc. (“Northstar”) and a significant early-stage investor in numerous early-stage financings that raised ~C\$5 million. Northstar has developed a proprietary process design technology for the repurposing of asphalt shingles and the extraction and recovery of liquid asphalt, fiber and aggregate sand. In 2025, Northstar constructed its first commercial scale asphalt shingle reprocessing facility in Calgary, Alberta. As of May 2025, Northstar has secured over C\$70 million in funding to date, including senior secured project debt, government grants, royalties and a major strategic equity investor (TAMKO Building Products).

COLD BORE TECHNOLOGY (private)

Mr. Sedun is a former Director of Cold Bore Technology Inc. (“Cold Bore”) and was the lead financier of an early-stage C\$5 million private equity financing. The Company has raised ~C\$30 million to date, including a \$14 million financing in August 2021 (led by BP Ventures with participation from the Canadian Business Growth Fund), C\$8 million investment from the Rice Investment Group, which is a multi-strategy fund led by the management team from Rice Energy (sold to EQT Corp. for US\$8.2 billion in 2017). Cold Bore gives oil and gas operators a ground-breaking real-time window into their surface/subsurface operations via a 100% non-intrusive acoustic receiving system. Cold Bore is a private company based in Calgary, Canada.

3 PROTON LITHIUM (private)

Mr. Sedun is a founding shareholder, current Director and former Chairman of 3 Proton Lithium, Inc. (“3PL”), a private critical minerals and rare earth elements exploration company. Founded in 2017, 3PL is engaged in the exploration and development of the Railroad Valley Super Brine Complex in Nevada. In 2024, 3PL published its 2024 Resource Report, which confirmed that its Railroad Valley project is home to the largest lithium and boron deposit in North America. 3PL has over 37,000 acres of leases and mining claims, representing the largest claim block in Nevada. Mr. Sedun was the lead financier of 3PL’s first \$4 million private equity financing. 3PL has raised in excess of \$40 million to date.