



CREDENTIALS

PRIVATE AND CONFIDENTIAL

October 2025

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Global Vision Capital is a private venture capital firm based in Vancouver, Canada

OVERVIEW

Global Vision Capital Corp. is a private venture capital firm based in Vancouver, Canada. By discovering superior global investments in the resource sector and special situations, Global Vision looks to invest in early-stage growth opportunities with significant potential. Global Vision's mission is to identify highly prospective projects with experienced management teams and lead them into development as world-class companies.

Global Vision is led by Mr. Gregg J. Sedun, LLB. Global Vision backs projects with its own funds and has successfully raised significant capital from its network of investment banks, as well as institutional and high net-worth investors. Global Vision's extensive global network of industry personnel, bankers, brokers, hedge fund managers and corporate professionals allows the Company to recruit expert management teams and find potential business partners for venture capital projects. Throughout Mr. Sedun's career, companies in which he has been involved as a founding director, shareholder and/or senior executive have collectively raised over \$1 billion through hundreds of financings and created over \$5 billion in shareholder value from 3 major acquisitions.

BIOGRAPHY: GREGG J. SEDUN

42 years of experience as a former securities lawyer, venture capitalist and public company executive and/or Board member

PRESIDENT & CEO

Mr. Sedun, a venture capital professional and former securities lawyer based out of Vancouver, Canada, and has 42 years of industry-related experience. He was a former Partner at the Vancouver law firm Rand Edgar Sedun and specialized in the practice of corporate finance and securities law for 15 years until his retirement from law in 1997. Thereafter, Mr. Sedun founded two private venture capital firms, including Global Vision, where he continues to carry on venture capital investing today.



Mr. Sedun has been active as an investor, venture capitalist, public company executive and/or Director of over 40 companies having raised over \$1 billion through hundreds financings and creating over \$5 billion in shareholder value from 3 major acquisitions.

Mr. Sedun was one of the founding directors and/or shareholders in Diamond Fields Resources Inc. (acquired by Inco – now Vale Inco – in 1996 for \$4.3 billion), Peru Copper Inc. (acquired by the Aluminum Corporation of China in 2007 for \$840 million in cash), and Adastra Minerals Inc. (acquired by First Quantum Minerals in 2006 for \$275 million).

VALUE CREATION FOR SHAREHOLDERS

Founding Director or Shareholder of Three TSX-listed Resource
Companies Acquired for >\$5.4bn

\$4.3bn

Diamond Fields Resources

Founding Director / Investor

Takeover by Inco
(later Vale)

Voisey's Bay Nickel Discovery
in Labrador, Canada

\$174 per Share⁽¹⁾
in Stock

1996

\$840m

Peru Copper

Co-Founding Shareholder

Takeover by Aluminum
Corporation of China

Toromocho Copper
Project in Peru

\$6.60 per Share
in Cash

2007

\$275m

Adastra Minerals

Founding Director / Investor

Takeover by First Quantum
Minerals

Kolwezi Copper-Cobalt
Tailings Project in DRC

\$2.92 per Share
in Cash and Stock

2006

Source: SEDAR, Vale, Chinalco, First Quantum, public disclosure, Visual Capitalist, "The Big Score" by Jacquie McNish. All \$ figures in CAD.

(1) On a pre-split basis. \$43.50 on a post-split basis.

GLOBAL TRANSACTIONAL EXPERIENCE

Projects, Companies, and Assets based in 11 countries around the world



DIAMOND FIELDS' ACQUISITION FOR \$4.3BN

Diamond Fields was acquired by Inco in 1996 for \$4.3bn, the largest takeover of a Canadian exploration company in Canadian junior mining history

Position: Co-Founding Director, Legal Counsel

- Co-Founded with Robert Friedland and Jean Boule
- Discovered the world-class Voisey's Bay Nickel Deposit in Labrador
- In H1 1995, DFR received \$108 million strategic investment @ \$36 per share from Teck for 9.9%; in H2 1995, DFR sold a 25% stake to Inco for C\$525 million in preferred shares and cash
- Received competing takeover offers from Falconbridge and Inco
- Acquired in April 1996 by Inco (now Vale) for \$174 per share⁽¹⁾
- Voisey's Bay commenced production in 2005. Today, Voisey's Bay is one of the largest nickel mines in the world
- Voisey's Bay is expected to add \$20.7 billion to Newfoundland and Labrador's GDP over the mine's 30-year lifespan



Source: Vale, The Economist, The Visual Capitalist, public disclosure.
(1) On a pre-split basis. \$43.50 on a post-split basis.



The Voisey's Bay Mine Today (Source: Vale)

ADASTRA'S ACQUISITION FOR \$275M

Adastra Minerals was acquired by First Quantum in 2006 for \$275m at \$2.92 per share

Position: Founding Director and Shareholder

- Co-Founded with Jean Boulle originally as American Mineral Fields
- Acquired the Kolwezi high-grade copper-cobalt tailings project in the Democratic Republic of Congo
- Dual listed on TSX and AIM
- Cash and stock takeover at \$2.92 per share by First Quantum Minerals (TSX:FM), one of Canada's largest base metal mining companies
- Received competing offers from Mwana Africa and First Quantum
- The Kolwezi open-pit mine is currently 72% owned by Zijin Mining, a leading Shanghai and Hong Kong-listed Chinese gold, copper, and non-ferrous metals producer and refiner in mainland China
- In H1 2018, the Kolwezi mine produced 22,410t of mined copper



Kolwezi Copper-Cobalt Mine (Source: Zijin Mining)

Source: First Quantum, SNL Financial, www.mining.com, public disclosure.

PERU COPPER'S ACQUISITION FOR \$840M

Peru Copper was acquired by Chinalco in 2007 for \$840m at \$6.60 per share in cash

Position: Co-Founding Shareholder

- Discovered the Toromocho copper-polymetallic deposit in central Peru
- All-cash friendly takeover at \$6.60 per share by Chinalco, which is the largest diversified metals and mining company in China
- Toromocho commenced production in 2013; in 2018, Chinalco commenced a US\$1.3bn mine expansion plan to increase annual refined copper output to 300,000 tonnes per annum
- As of 2015, the open pit mine had a mine life of approximately 32 years



Toromocho Copper Mine Today

Source: Chinalco, Mining Data Solutions, SNL Financial, www.mining.com, public disclosure.

TRANSACTION EXPERIENCE

Completed >100 Financing and M&A Transactions as Executive/Director over 42 years

Corporate Takeovers



DIAMOND FIELDS
RESOURCES

\$4.3 billion

Acquisition by Inco

Founding Director

1996



Adastra
Minerals

\$275 million

Acquisition by First Quantum

Founding Director

2006



PERU COPPER INC.

\$840 million

Acquisition by Chinalco

Co-Founding Shareholder

2007



CORE GOLD

\$75 million

Acquisition by Titan Minerals

Lead Director

2020

Capital Raising Experience



Geovic Mining Corp
The Cobalt Company

\$105 million

Initial Public
Offering

Founding Director



Goldgroup

\$90 million

Equity financings and
Asset Sales

Founding Director



OCEANIC
IRON ORE CORP

\$35 million

Development of Ungava
Bay Iron Ore Project

Founding Director



SHONA ENERGY
COMPANY

\$32 million

RTO QT Financing

Founding Director

CURRENT AND RECENT PRIVATE EQUITY PORTFOLIO

Global Vision Capital has invested in numerous private companies since 1996

Current and Recent Private Portfolio Companies



\$70 million

Funding Secured to Date

Lead Director, Financier

Present

- Significant investor of early stage \$3 million private equity financing
- Secured \$70 million in funding to date, including senior debt, royalties, government grants and preferred equity (including a strategic investor TAMKO Building Products)
- Focused on repurposing single-use asphalt shingles, Northstar has developed a proprietary process design technology for the extraction and recovery of liquid asphalt, fiber and aggregate
- Listed on the TSXV in 2021
- Based in Calgary, Canada



\$40 million

Capital Raised to Date

*Director, Founding Shareholder,
Former Chairman*

Present

- Lead financier in first \$4 million private equity financing
- 3 Proton is developing the Railroad Valley Super Brine Complex in Western Nevada
- In 2024, 3 Proton released its 2024 Resource Report, which confirmed that its Railroad Valley project is the largest lithium and boron deposit in North America
- 3 Proton has approximately 37,000 acres of leases and claims, representing the largest claim block in Nevada
- Private company based in Nevada



\$30 million

Capital Raised to Date

Former Director, Financier

2017 to 2021

- Lead financier of early stage C\$5 million private equity financing
- In Aug 2021, closed a \$14 million financing (led by BP Ventures, participation from Canadian Business Growth Fund)
- Previously raised \$8 million from the Rice Investment Group (a multi-strategy fund led by Rice Energy mgmt. team, which sold to EQT for US\$8.2bn in 2017)
- Cold Bore is a private company based in Calgary, Canada